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兖州煤業股份有限公司
YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2021
SECOND TRANCHE OF MEDIUM-TERM NOTES**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 13 April 2021, Yanzhou Coal Mining Company Limited (the “**Company**”) was approved to register issuance of financing instruments for a term of 2 years. For more details, please refer to the announcement of the Company dated 23 April 2021 regarding the approval of registration of the issuance of financing instruments.

On 26 November 2021, the Company successfully issued the 2021 second tranche of medium-term notes (the “**Issuance**”). The amount of the Issuance is RMB 2 billion and the Company has received such amount by 26 November 2021.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2021 second tranche of medium-term notes of Yanzhou Coal Mining Company Limited	Abbreviation	21YanzhoumeiyemTN002
Code	102103102	Term	3+N years

Value date	26 November 2021	Redemption date	Each coupon rate reset date is redemption date, for each redemption date, the issuer has the right to redeem the notes of this period at par value plus payable interest.
Proposed issuance amount	RMB1-2 billion	Actual issuance amount	RMB 2 billion
Interest rate	3.67%	Issue price	RMB100 per unit (each with RMB100 face value)
Bookrunner	China Merchants Bank Co., Limited		
Lead underwriter	China Merchants Bank Co., Limited		
Joint-lead underwriter	Agricultural Bank of China Limited		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

By order of the Board
Yanzhou Coal Mining Company Limited
Chairman of the Board
Li Wei

Zoucheng, Shandong Province, the PRC
26 November 2021

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Liu Jian, Mr. Xiao Yaomeng, Mr. Zhu Qingrui, Mr. Zhao Qingchun, Mr. Wang Ruolin and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Tian Hui, Mr. Zhu Limin, Mr. Cai Chang, and Mr. Poon Chiu Kwok.